



The University of Jordan
Accreditation & Quality Assurance Center

COURSE Syllabus

1	Course title	Investment Management	
2	Course number	5203322	
3	Credit hours (theory, practical)	3 hours	
	Contact hours (theory, practical)		
4	Prerequisites/corequisites	Principles of Finance	
5	Program title	Risk Management and Insurance	
6	Program code	03	
7	Awarding institution	The University of Jordan \Aqaba branch	
8	Faculty	Management and Finance	
9	Department	Risk Management and Insurance	
10	Level of course	2	
11	Year of study and semester (s)		
12	Final Qualification	B.A.	
13	Other department (s) involved in teaching the course	None	
14	Language of Instruction	English	
15	Date of production/revision	Revised Yearly	

16. Course Coordinator:

Coordinator name, office numbers, office hours, contact information, etc

17. Other instructors:

Office numbers, office hours, phone numbers, and email addresses should be listed.

18. Course Description:

This course aims to clarify the concept of investment by discussing the types of investment, securities markets and transactions. After that this course identifies portfolio theory; return and risk, efficient diversification, and the basic modern portfolio concepts.

19. Course aims and outcomes:

A- Aims:
1. To equip the student with the principles he or she needs to be aware of the practical problems facing the Jordanian financial institution in selling and buying securities.
2. Make the student able to discuss the investment process and types of investment.
3. Make the student able to calculate portfolio return and risk.
4. Understand the main types of securities and alternative investment strategies.
5. Develop and strengthen overall analytical skills.
B- Intended Learning Outcomes (ILOs): Upon successful completion of this course students will be able to ...
1- knowledge and understanding
A1) Understand the fundamental principles of Investment.
A2) Explain the main types of Securities.
A3) Students should be able to discuss the characteristics of stocks and bonds.
A4) understand the reports that result from financial markets.
2- Analytical and thinking skills: Students should have the ability to
B1) Analyze the securities and make the appropriate decision.
B2) Use appropriate tools such as Excel sheets to calculate risk and return.
B3) Comprehend and communicate data presented graphically and/or mathematically by Financial Markets.

20. Topic Outline and Schedule:

Topic	Week	Instructor	Achieved ILOs	Evaluation Methods	Reference
Ch(1): A brief history of risk and return	Week 1		A&B	Lectures, HW, Quizzes, Short exams, Assignments	Main Textbook
Ch (2): The investment process	Week 2-3		A&B	Lectures, HW, Quizzes, Short exams, Assignments	Main Textbook
Ch(5+6): The stock market & Common Stock Evaluation	Week 4-5		A&B	Lectures, HW, Quizzes, Short exams, Assignments	Main Textbook
Ch (10): Bond Prices and Yields	Week 6-7		A&B	Lectures, HW, Quizzes, Short exams, Assignments	Main Textbook
Ch (11): Diversification and Risky Asset Allocation	Week 8-9		A&B	Lectures, HW, Quizzes, Short exams, Assignments	Main Textbook
Ch(12): Return, Risk, and the Security Market line	Week 10-11		A&B	Lectures, HW, Quizzes, Short exams, Assignments	Main Textbook

21. Teaching Methods and Assignments:

Development of ILOs is promoted through the following teaching and learning methods:

- There will be 3 hours lectures per week. Although the lectures cover the vast majority of the module material, students must make use of the textbooks extensively especially the empirical cases presented in the book.

22. Evaluation Methods and Course Requirements:

Opportunities to demonstrate achievement of the ILOs are provided through the following assessment methods and requirements:

Students will be assessed based on the following:

Exam	Day/Date	Time	Place	Weight
Quizzes, H.W, Short exams, projects, presentations, Assignments, etc.			Class room	30%
Mid- exam			Class room	30%
Final Exam	TBD	TBA		40%

23. Course Policies:

A -Attendance policies:

It is the policy of the University of Jordan/Aqaba branch that “students are expected to attend all meetings of classes for which they are registered.” Missing more than **Six** classes (20%) during the semester is considered unsatisfactory. Missing more than **six** classes will result in an **automatic failing grade** for the course.

B- Absences from exams and handing in assignments on time:

I will not accept any apologize if you absent from the exams or late in assignment date.

C- Health and safety procedures:

If you sick, you can visit our clinic in the university then bring a doctor's prescription with you in a class.

D- Honesty policy regarding cheating, plagiarism, misbehavior:

All the assignments and work submitted by the student should be his or her own. All actions of academic dishonesty including cheating, plagiarism or helping other students in such actions will be dealt with strictly according to the university regulations.

E- Grading policy:

F- Available university services that support achievement in the course:

You can use the library and Internet Lab.

24. Required equipment:**Calculators:**

A scientific calculator is recommended for this course and may be required to work some of the problems. You will use a calculator in other finance courses as well as in the *real world*. Restrictions on the use of certain types of calculators may be imposed and programmable calculators must be deprogrammed when used during an exam. **You cannot share calculators with others during the exam.** Be sure to learn how to use your calculator long **before** the scheduled exam.

25. References:

A- Required book (s), assigned reading and audio-visuals:

Main Textbook: Jordan & Miller & Dolvin, (2012). Fundamental of Investments: Valuation and Management, 6th Edition.

B- Recommended books, materials, and media:

Bodie & Kan & Marcus (2010). Essential of Investment, 8th Edition.

26. Additional information:

Text book student's companion website: http://highered.mcgraw-hill.com/sites/0073530719/student_view0/index.html

Here you can find a multiple choice exercise question.

Amman stock exchange <http://www.ase.com>.

Name of Course Coordinator: -----Signature: ----- Date: -----

Head of curriculum committee/Department: ----- Signature: -----

Head of Department: ----- Signature: -----

Head of curriculum committee/Faculty: ----- Signature: -----

Dean: ----- -Signature: -----

Copy to:

Head of Department
Assistant Dean for Quality Assurance
Course File